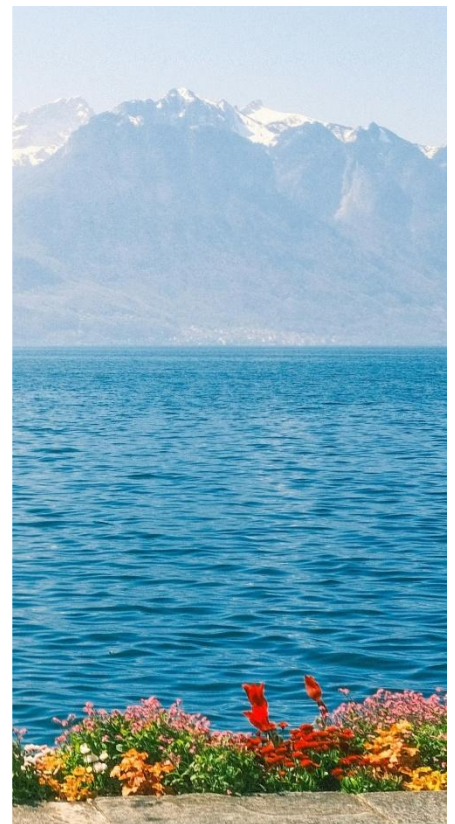


World Family Office Forum | Europe

7-8 June 2027

Fairmont Le Montreux Palace Hotel,
Montreux, Switzerland



The Event

The World Family Office Forum | Europe brings together the region's leading business families, family offices and capital stewards in a private, invitation-only environment.

The seventh edition of the summit brings together an exceptional community of family principals, family office leaders, and trusted advisors for in-depth dialogue on the most pressing challenges and opportunities facing families today. From navigating succession and governance to exploring new frontiers in investment and innovation, every session is designed to spark meaningful dialogue.

Built around private closed-door discussions, roundtable presentations, and informal networking, the forum creates a trusted, confidential environment where families can speak openly, share experiences, and form lasting, meaningful partnerships together.

Hosted by Connect Group, a long-established global leader in family office events, the forum blends international perspectives with a distinctly European lens. The audience brings together families and their offices alongside a small, carefully selected mix of trusted contributors and partners, fostering a peer-led atmosphere and conversations grounded in experience.

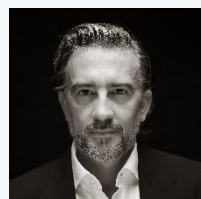
Whether you're seeking strategic insight, or new connections with your peers, the World Family Office Forum | Europe offers a rare opportunity to engage, learn, and take away practical ideas and relationships that can shape the future of your family office.



Shaping the Conversation

Each edition of the event features a carefully curated lineup of speakers and respected partners from across the family office and investment world.

Previous highlighted speakers include:



Francesco D'Amico

Founder
Philos & Partners

MULTI FAMILY OFFICE



Séverine Mulliez

Board Member
Association Familiale Mulliez

FAMILY HOLDING



Dr. Shanu S.P. Hinduja

Chair
S.P. Hinduja Banque Privée

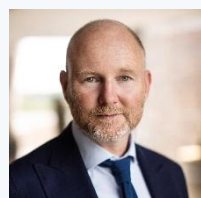
FAMILY BUSINESS



Ulrich-Schmid Maybach

Founder & President
The Maybach Foundation

FAMILY FOUNDATION



Teis Knuthsen

Chief Investment Officer
Kirk Capital

MULTI FAMILY OFFICE



Pauline Borg

Board Member
Eva Ahlström Foundation

FAMILY FOUNDATION



Karine Sarkissian

Founding Partner
Tamar Capital

SINGLE FAMILY OFFICE



Sir James Bucknall

Partner
Scott Capital Partners

MULTI FAMILY OFFICE



Stuart Parkinson

Group CEO
Stonehage Fleming

MULTI FAMILY OFFICE



Carlota van de Koppel

Partner & COO
Bedrock Group

MULTI FAMILY OFFICE

Why Attend

The event fosters open dialogue, trusted connections, and practical insight into the ongoing challenges of maintaining family wealth, safeguarding legacy, and navigating complex markets during turbulent times.

✓ **Connect with the Right People**

Meet fellow family principals, family office leaders, and trusted advisors from across Europe - all carefully curated for quality and compatibility.

✓ **Lead with Purpose and Legacy**

Explore how to navigate the complexities of family wealth - from defining purpose and preserving legacy, to managing complex family dynamics.

✓ **Mobilise Capital for Good**

Learn how to align capital with conscience through philanthropy, sustainability, and impact investing - using wealth to shape a better future.

✓ **Invest with Insight & Foresight**

Hear from experienced CIOs, VCs, and asset managers on emerging themes, sector trends, and managing risk in a complex macro environment.

✓ **Build Meaningful Relationships**

Engage in private, off-the-record conversations, interactive sessions, and shared experiences that foster trust and long-term collaboration.

Event Partners

Partner With Us

We collaborate with a small number of organisations to support the quality, depth, and relevance of our family office discussions.

[Contact us today](#)

Mon 7 Jun

08:00 - 09:00

Registration & Light Breakfast

09:00 - 09:10

Event Chair Welcome Remarks

The event chair welcomes delegates and sets the stage for the upcoming two-day family office event.

09:10 - 09:55 | Panel Discussion

The Business of Family: Governance, Capital & Continuity

This opening discussion explores how families can design effective governance structures, clarify roles, and strengthen oversight while preserving alignment and shared purpose. Speakers will examine how family dynamics, control structures, and capital stewardship interact in practice - and how to thoughtfully evolve your operating model as scale, ambition, and generational involvement increase, without losing cohesion.

09:55 - 10:40 | Panel Discussion

Family Capital: The New Investment Playbook

This discussion explores how family offices are positioning capital in today's evolving investment environment. Against a backdrop of shifting geopolitical dynamics, economic realignment, and diverging policy paths, speakers will share how they interpret structural change versus short-term noise, and how that informs allocation decisions across regions, asset classes, and themes.

10:40 - 11:00 | Keynote Presentation

The Role of ETFs and Passive Investments in a Family Office Portfolio

Exploring how family offices can use exchange-traded funds (ETFs) and passive investment strategies to gain diversified exposure while minimizing costs and maintaining agility.

11:10 - 11:30

Networking Break

11:30 - 12:30

Roundtable Discussions

Table 1: Hedge your Bets – The Future of Hedge Funds

Table 2: Curiosity to Confidence: Investing in Digital Assets

Table 3: Compounding Wealth Through Cycles: A Flexible Multi-Strategy Approach

Table 4: Asymmetric Upside, Engineered Yield: The Dual Mandate of Digital Assets

12:30 - 14:00

Networking Lunch

14:00 - 14:50 | Panel Discussion

Venture Capital: Strategy, Access and Risk

Venture capital remains selective: investment totals are strong, but deal volumes are down, exits are uneven, and fundraising is competitive. Family offices must navigate this environment carefully to capture high-quality opportunities, manage risk, and align with founders. This session explores how investors structure venture allocations, access top-tier deal flow, and build resilient portfolios in a concentrated market.

14:50 - 15:10 | Keynote Presentation

Quantum Technology: A Strategic Frontier for Europe with Austrian Roots

15:10 - 15:30 | Keynote Presentation

Inside the Family Office Mindset: Why Evergreens are Gaining Ground

15:30 - 16:00 | Fireside Chat

The Power of Trusted Networks: Leadership, Identity & Collaboration Across Generations

16:00 - 16:40 | Panel Discussion

Digital Assets: The Role in Family Office Portfolios

This session explores the evolving role of digital assets within family office portfolios. As the space matures and institutional adoption increases, investors are reassessing how these assets fit within a broader allocation framework. The discussion will examine the long-term investment case, and the role that digital assets typically play alongside more traditional asset classes.

16:40 - 17:00 | Fireside Chat

Deal Sourcing and Selection Strategies from a Major Family Office Perspective – Insights from a family office

18:00 - 22:00

Networking Cocktail Reception & Gala Dinner at La Terrasse du Petit Palais with Special Entertainment

Tue 8 Jun

08:00 - 09:00

Networking Breakfast

09:00 - 09:40 | Panel Discussion

Family Legacy: From Principles to Practice

Family legacy extends far beyond wealth or business success. This session explores how we can preserve culture, values, and identity across generations and prepare successors to carry forward the family's story. Gain insights into the practices and principles that support families in guiding future generations while navigating the challenges of evolving times.

09:40 - 10:20 | Panel Discussion

Impact and Purpose: Deploying Capital with Intent

Creating meaningful impact often goes beyond simply giving or investing - it requires intentional strategies that carefully balance priorities and integrate purpose across all forms of capital. This panel explores how we should think about philanthropy, sustainability initiatives, and impact investing, and how to weigh competing objectives, measure results, and embed purpose-driven capital into broader strategies - all while aligning with family values and balancing the financial considerations.

10:20 - 11:00 | Panel Discussion

New Frontiers: Opportunities in Emerging Economies

As traditional markets become increasingly competitive, investors are looking to frontier and emerging economies for growth, diversification, and long-term value creation. From Africa and Southeast Asia to Latin America, this discussion will explore how investors can access opportunities, navigate risk and capitalize on the trends shaping the next generation of global growth.

11:00 - 11:50 | Panel Discussion

The Future Family Office: Structure & Strategy

This closing panel looks ahead at how family offices can evolve to meet the challenges of the next decade and beyond. Speakers will share insights on operational excellence, leadership models, technology adoption, and strategic planning, providing actionable guidance for executives seeking to make their family office more resilient, agile, and strategically future-ready.

11:50 - 12:00

Closing Thoughts from the Summit Chair

The Summit Chair looks back on the discussions of the two days sharing his key takeaways.

12:00 - 13:30

Networking Lunch

13:30 - 16:30

Special Event - Lavaux Vineyard Tour & Wine Tasting

Explore the UNESCO-listed terraces of Lavaux on our vineyard tour & wine tasting event. Wander through the vineyards that boast breathtaking views of Lake Geneva and the Alps, while learning about the area's unique winemaking traditions from our knowledgeable guide. The experience concludes with a wine tasting, allowing you to sample a selection of the region's celebrated wines. This event offers a perfect blend of natural beauty and cultural heritage, inviting you to discover the essence of Lavaux's UNESCO-protected landscapes.

Highlighted Event

Mon 7 Jun | 18:00 - 22:00

Networking Cocktail Reception and Gala Dinner at La Terrasse du Petit Palais

Join us for an evening of networking and celebration at the stunning La Terrasse du Petit Palais. Connect with fellow family office principals, peers, and speakers over drinks and dinner.



Venue: La Terrasse du Petit Palais, Montreux
Dress Code: Cocktail / Smart Evening Wear

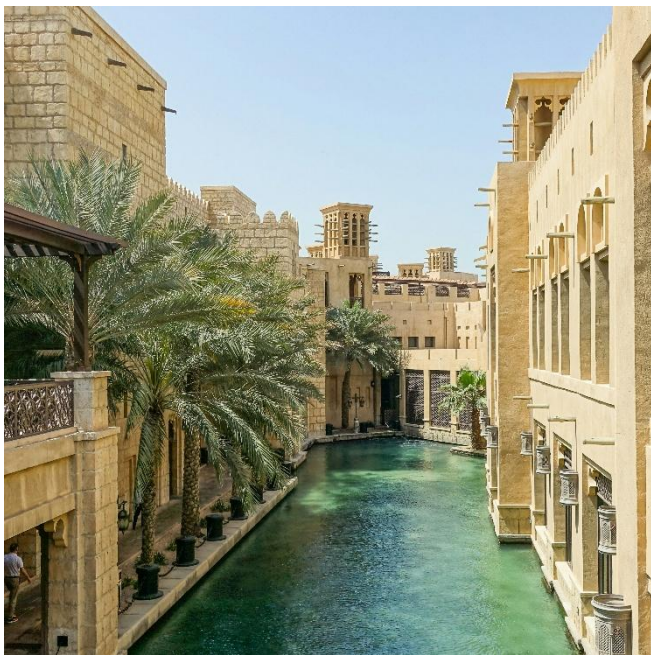
All Forum participants are welcome to join the cocktail reception and gala dinner.

Explore Our Other Forums

The World Family Office Forum is a global series of private gatherings for family principals and family office executives. Each edition brings together a curated community to exchange insights, share experiences, and build meaningful peer relationships.

While every forum reflects the priorities of its region, the core philosophy remains consistent: peer-level dialogue, practical perspectives, and conversations that go beyond market commentary to address governance, leadership, impact, and long-term strategy.

Join us at an upcoming edition and continue the dialogue.

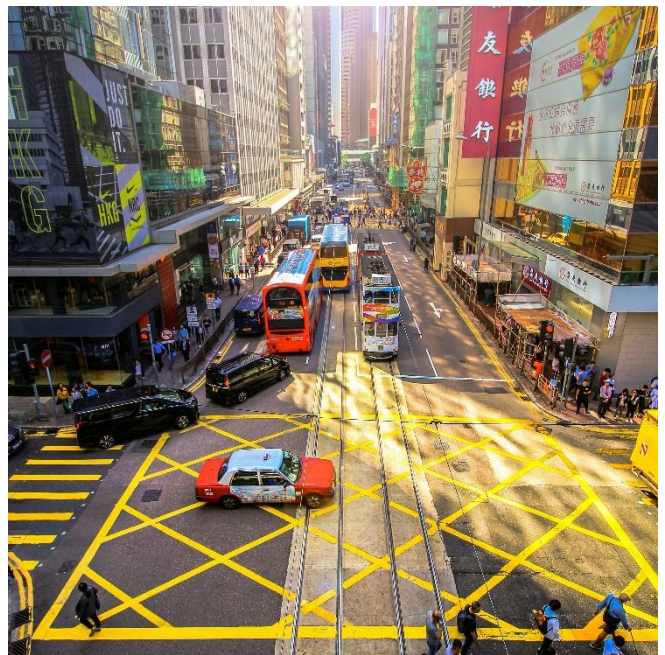


World Family Office Forum | Middle East

27-28 January 2027

Four Seasons Resort Dubai, UAE

[Click here for the event website](#)



World Family Office Forum | Asia

October 2027

The Ritz Carlton, Hong Kong

[Click here for the event website](#)

Let's Connect

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